

Finding Aid to The HistoryMakers® Video Oral History with Milton Irvin

Overview of the Collection

Repository:	The HistoryMakers®1900 S. Michigan Avenue Chicago, Illinois 60616 info@thehistorymakers.com www.thehistorymakers.com
Creator:	Irvin, Milton, 1949-
Title:	The HistoryMakers® Video Oral History Interview with Milton Irvin,
Dates:	July 23, 2018
Bulk Dates:	2018
Physical Description:	9 uncompressed MOV digital video files (4:19:49).
Abstract:	Investment banker Milton Irvin (1949-) was managing director at UBS Investment Bank and before that, he was managing director at Paine Webber Inc. and Salomon Brother and prior to that, president and chief operating officer of Blaylock & Partners. Irvin was interviewed by The HistoryMakers® on July 23, 2018, in Chicago, Illinois. This collection is comprised of the original video footage of the interview.
Identification:	A2018_145
Language:	The interview and records are in English.

Biographical Note by The HistoryMakers®

Investment banker Milton Irvin was born on June 18, 1949 in Orange, New Jersey to Milton M. Sr., and Dorothy W. Irvin. A graduate of Essex Catholic Boys High School in 1967 in Newark, New Jersey, Irvin received his B.S. degree in marine engineering in 1971 from the United States Merchant Marine Academy in Kings Point, New York and his M.B.A. degree in finance in 1974 from the Wharton School of Business at University of Pennsylvania, in Philadelphia.

Irvin joined Chase Manhattan Bank as corporate lending officer and assistant treasurer from 1974 to 1977. He then went to work for Salomon Brothers, Inc. in New York City from 1977 to 1988. Irvin then served as managing director at Paine Webber Inc. from 1988 to 1990 and then re-joined Salomon Brothers, Inc. as managing director, and the firm's first African American partner where he worked from 1990 to 1998 and handled short-term debt securities for Salomon's clients. Irvin was appointed to the Pension Benefit Guaranty Corporation as chair of the Advisory Committee by President Bill Clinton and served from 1995 to 1998. He then joined Blaylock & Partners as president, chief operating officer and partner. Irvin was named managing director at UBS Investment Bank where he led the strategic and tactical execution of diversity initiatives. He also served as UBS global head of career mobility advisor office, talent executive for Leadership Development Program (ASCENT), and global head of recruiting and training for the Fixed Income, Rates and Currency Department from 2002 to 2012.

Irvin was appointed by President Barack Obama to the White House Initiative on Historically Black Colleges and Universities. He also was appointed chairman of the Board of Advisors at CastleOak Securities in 2012. He served as non-executive chairman at NexTier Companies, LLC., a multi-disciplined consulting and investment advisory in 2013. Governor Nikki Haley appointed Irvin to serve on the South Carolina State University Board of Trustees in 2015. Irvin was elected chairman of the Board of Trustees for South Carolina State University in 2018.

Irvin was named one of The 25 Hottest Blacks on Wall Street by *Black Enterprise* magazine.

Milton and his wife Melody have three adult children including Brandon, Viola and Kesi.

Milton Irvin was interviewed by *The HistoryMakers* on July 23, 2018.

Scope and Content

This life oral history interview with Milton Irvin was conducted by Julieanna L. Richardson on July 23, 2018, in Chicago, Illinois, and was recorded on 9 uncompressed MOV digital video files. Investment banker Milton Irvin (1949-) was managing director at UBS Investment Bank and before that, he was managing director at Paine Webber Inc. and Salomon Brother and prior to that, president and chief operating officer of Blaylock & Partners.

Restrictions

Restrictions on Access

Restrictions may be applied on a case-by-case basis at the discretion of The HistoryMakers®.

Restrictions on Use

All use of materials and use credits must be pre-approved by The HistoryMakers®. Appropriate credit must be given. Copyright is held by The HistoryMakers®.

Related Material

Information about the administrative functions involved in scheduling, researching, and producing the interview, as well as correspondence with the interview subject is stored electronically both on The HistoryMakers® server and in two databases maintained by The HistoryMakers®, though this information is not included in this finding aid.

Controlled Access Terms

This interview collection is indexed under the following controlled access subject terms.

Persons:

Irvin, Milton, 1949-

Richardson, Julieanna L. (Interviewer)

Hickey, Matthew (Videographer)

Subjects:

African Americans--Interviews

Irvin, Milton, 1949- --Interviews

Organizations:

HistoryMakers® (Video oral history collection)

The HistoryMakers® African American Video Oral History Collection

Occupations:

Investment Banker

HistoryMakers® Category:

BusinessMakers

Administrative Information

Custodial History

Interview footage was recorded by The HistoryMakers®. All rights to the interview have been transferred to The HistoryMakers® by the interview subject through a signed interview release form. Signed interview release forms have been deposited with Jenner & Block, LLP, Chicago.

Preferred Citation

The HistoryMakers® Video Oral History Interview with Milton Irvin, July 23, 2018. The HistoryMakers® African American Video Oral History Collection, 1900 S. Michigan Avenue, Chicago, Illinois.

Processing Information

This interview collection was processed and encoded on 5/30/2023 by The HistoryMakers® staff. The finding aid was created adhering to the following standards: DACS, AACR2, and the Oral History Cataloging Manual (Matters 1995).

Other Finding Aid

A Microsoft Access contact database and a FileMaker Pro tracking database, both maintained by The HistoryMakers®, keep track of the administrative functions involved in scheduling, researching, and producing the interview.

Detailed Description of the Collection

Series I: Original Interview Footage

Video Oral History Interview with Milton Irvin, Section A2018_145_001_001, TRT: 1:30:10 ?

Video Oral History Interview with Milton Irvin, Section A2018_145_001_002, TRT: 2:31:05 ?

Video Oral History Interview with Milton Irvin, Section A2018_145_001_003, TRT: 3:30:14 ?

Video Oral History Interview with Milton Irvin, Section A2018_145_001_004, TRT: 4:31:46 ?

Video Oral History Interview with Milton Irvin, Section A2018_145_001_005, TRT: 5:29:18 ?

Video Oral History Interview with Milton Irvin, Section A2018_145_001_006, TRT: 6:28:48 ?

Video Oral History Interview with Milton Irvin, Section A2018_145_001_007, TRT: 7:30:02 ?

Video Oral History Interview with Milton Irvin, Section A2018_145_001_008, TRT: 8:30:46 ?

Video Oral History Interview with Milton Irvin, Section A2018_145_001_009, TRT: 9:17:40 ?